For presentation

at the extraordinary General Meeting

of Telekom Austria Aktiengesellschaft

to be held on 14. August 2014

Statement according to Sec 87 Para 2 Austrian Stock Corporation Act (AktG)

Pursuant to Sec 87 para 2 of the Austrian Stock Corporation Act (*AktG*), each designated candidate to be elected to the Supervisory Board of a stock corporation has to disclose prior to the General Meeting his/her expert qualifications, professional or similar functions, as well as all circumstances which might give rise to concerns of a conflict of interest.

In order to prove my expert qualifications, professional or similar functions, I refer to my *Curriculum Vitae* attached hereto.

Pursuant to Sec 87 para 2 and 2a of the Austrian Stock Corporation Act (*AktG*) I herewith confirm that there are no circumstances which might give rise to concerns of a conflict of interest and that I have not been convicted by a final judgement of an offence that would compromise my professional reliability.

Mexico City, 16 July 2014

Carlos José García Moreno Elizondo