

Sender:
Letterhead of the bank
including company name, address, etc.

Telekom Austria AG
Investor Relations
Lassallestrasse 9
A-1020 Vienna

(Receipt on 11 August 2014, at the latest)

**Form for
Single Deposit Confirmation in case of acceptance
of the mandatory takeover offer by Carso Telecom
B.V. within the additional acceptance period
according to Para 19 Sec 3 Takeover Act**

Attention: The single deposit confirmation shall refer to 4 August 2014, 12:00 p.m. midnight CEST, and shall be received by Telekom Austria AG via mail (Telekom Austria AG, Investor Relations Department, Lassallestrasse 9, A-1020 Vienna), fax (+43 (0)50 664 9 49040) or e-mail (ao.hauptversammlung.2014@telekomaustria.com) or SWIFT GIBAATWGGMS, Message Type MT598 (please indicate in the wording ISIN AT 0000A17B43) on 11 August 2014 at the latest.

Deposit Confirmation according to Para 10a Stock Corporation Act for the Extraordinary General Meeting of Telekom Austria AG on 14 August 2014

Dear Sir or Madam,

Regarding the convocation of the Extraordinary General Meeting, we - as the custodian bank - are pleased to confirm the following information, in particular that the below mentioned shares (ISIN AT 0000A17B43) have been deposited at our bank for the following person / company on record date (4 August 2014, 12:00 midnight CEST):

First name and surname / company name: _____

Date of birth / register and
register number of the company: _____

Street, house number: _____

Postcode, city / registered office: _____

Deposit number; or, if not available,
other identification: _____

Number of no par value shares: _____

ISIN: AT 0000A17B43

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____ .

(Company name of bank)

Place, date (Stamp, official company signature by an authorized official)
(not before 5 August 2014)

Sender:
Letterhead of the bank
including company name, address, etc.

Telekom Austria AG
Investor Relations
Lassallestrasse 9
A-1020 Vienna

(Receipt on 11 August 2014, at the latest)

**Form for
Cover Letter for Collective Deposit Confirmation in
case of acceptance of the mandatory takeover
offer by Carso Telecom B.V. within the additional
acceptance period according to Para 19 Sec 3
Takeover Act**

Attention: The collective deposit confirmation
(including the cover letter) shall refer to
4 August 2014, 12:00 p.m. midnight CEST, and
shall be received by Telekom Austria AG via mail
(Telekom Austria AG, Investor Relations Department,
Lassallestrasse 9, A-1020 Vienna),
fax (+43 (0)50 664 9 49040) or e-mail
(ao.hauptversammlung.2014@telekomaustria.com)
or SWIFT GIBAATWGGMS, Message Type MT598
(please indicate in the wording ISIN AT 0000A17B43)
on 11 August 2014 at the latest.

**Extraordinary General Meeting of Telekom Austria AG on 14 August 2014
Collective Deposit Confirmation**

Dear Sir or Madam,

Regarding the convocation of the Extraordinary General Meeting, we are pleased to send you
attached a list of deposit confirmations according to Para 10a Stock Corporation Act.

Hereby we - as the custodian bank - are pleased to confirm the following information, in
particular that the shares mentioned in the attached list (ISIN AT 0000A17B43) were deposited at
our bank on the record date, which is at the end of the tenth day prior to the General Meeting,
accordingly, 4 August 2014, 12:00 midnight CEST.

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____ .

Kind regards,

(Company name of bank)

Place, date
(not before 5 August 2014)

(Stamp, official company signature by an authorized official)

Sender:
Letterhead of the bank
including company name, address, etc.

**Form for Collective
Deposit Confirmation**

**Deposit Confirmation according to Para 10a Stock Corporation Act for the Extraordinary General Meeting of
Telekom Austria AG on 14 August 2014**

The deposit confirmations refer to the record date, that is the end of the tenth day prior to the General Meeting, thus on 4 August 2014, 12:00 midnight CEST.

No.	Name/company name of the shareholder	Address	Date of birth for physical persons / register and register number for legal persons	Deposit number or, if not available, other identification	Number of no par value shares
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

(Company name of bank)

Place, date
(not before 5 August 2014)

(Stamp, official company signature by an authorized official)