

Sender:
Letterhead of the bank
including company name, address, etc.

**Form for
Single Deposit Confirmation**

Attention: The **single deposit confirmation** shall refer to **05/13/2012, 12.00 p.m. midnight CEST**, and shall be **received by Telekom Austria AG** via mail (Telekom Austria AG, Investor Relations Department, Lassallestrasse 9, A-1020 Vienna), fax (+43 (0)50 664 9 49040) or e-mail (hauptversammlung.2012@telekomaustria.com) **on 05/18/2012 at the latest.**

Telekom Austria AG
Investor Relations
Lassallestrasse 9
A-1020 Vienna

(Receipt on May 18, 2012, at the latest)

Deposit Confirmation according to Para 10a Stock Corporation Act for the 12th Annual General Meeting of Telekom Austria AG on May 23, 2012

Dear Sir or Madam,

Regarding the convocation of the Annual General Meeting, we – as the custodian bank – are pleased to confirm the following information, in particular that the below mentioned shares (ISIN AT 0000720008) have been deposited at our bank for the following person / company on record date (May 13, 2012, 12:00 midnight CEST):

First name and surname / company name: _____

Date of birth / register and register number of the company: _____

Street, house number: _____

Post code, city / registered office: _____

Deposit number; or, if not available, other identification: _____

Number of no par value shares: _____

ISIN: AT 0000720008

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____.

(Company name of bank)

Place, date
(not before May 14, 2012)

(Stamp, official company signature by an authorized official)

Sender:
Letterhead of the bank
including company name, address, etc.

Form for Cover Letter for Collective Deposit Confirmation

Attention: The **collective deposit confirmation** (including the cover letter) shall refer to **05/13/2012, 12.00 p.m. midnight CEST**, and shall be **received by Telekom Austria AG** via mail (Telekom Austria AG, Investor Relations Department, Lassallestrasse 9, A-1020 Vienna), fax (+43 (0)50 664 9 49040) or e-mail (hauptversammlung.2012@telekomaustria.com) **on 05/18/2012 at the latest.**

Telekom Austria AG
Investor Relations
Lassallestrasse 9
A-1020 Vienna

(Receipt on May 18, 2012, at the latest)

**12th Annual General Meeting of Telekom Austria AG on May 23, 2012
Collective Deposit Confirmation**

Dear Sir or Madam,

Regarding the convocation of the Annual General Meeting, we are pleased to send you attached a list of deposit confirmations according to Para 10a Stock Corporation Act.

Hereby we – as the custodian bank – are pleased to confirm the following information, in particular that the shares mentioned in the attached list (ISIN AT 0000720008) were deposited at our bank on the record date, which is at the end of the tenth day prior to the General Meeting, accordingly, May 13, 2012, 12:00 midnight CEST.

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____.

Kind regards,

(Company name of bank)

Place, date
(not before May 14, 2012)

(Stamp, official company signature by an authorized official)

Sender:
Letterhead of the bank
including company name, address, etc.

Form for Collective Deposit Confirmation

**Deposit Confirmation according to Para 10a Stock Corporation Act for the 12th Annual General Meeting of
Telekom Austria AG on May 23, 2012**

The deposit confirmations refer to the record date, that is the end of the tenth day prior to the General Meeting, thus on May 13, 2012, 12:00 midnight CEST.

No.	Name/company name of the shareholder	Address	Date of birth for physical persons / register and register number for legal persons	Deposit number or, if not available, other identification	Number of no par value shares
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

(Company name of bank)

Place, date
(not before May 14, 2012)

(Stamp, official company signature by an authorized official)