

**Form for
Single Deposit Confirmation**

Attention: The **single deposit confirmation** shall refer to **20 May 2018, 12:00 p.m. midnight CEST**, and shall be **received by Telekom Austria AG**

- (i) in text form according to Sec 16 para 2 of the Articles of Association
 - per telefax: +43 (0)50 664 9 49040 or
 - per _____ e-mail: hauptversammlung.2018@a1.group
(deposit confirmation by PDF)

- (ii) in written form and duly signed (official company signature)
 - by mail or courier to **Telekom Austria AG**, c/o HV-Veranstaltungsservice GmbH, Re: Telekom Austria HV, 8242 St. Lorenzen/Wechsel, Köppel 60, Austria, or
 - via SWIFT as following: SWIFT GIBAATWGGMS, Message Type MT598 (alternatively 599); please indicate in the wording ISIN AT 0000720008 **on 25 May 2018 at the latest.**

Sender:
Letterhead of the bank
including company name, address, etc.

Telekom Austria AG,
c/o HV-Veranstaltungsservice GmbH,
Re: Telekom Austria HV,
8242 St. Lorenzen/Wechsel,
Köppel 60, Austria
(Receipt on 25 May 2018,
at the latest)

Deposit Confirmation according to Sec 10a Stock Corporation Act for the Annual General Meeting of Telekom Austria AG on 30 May 2018

Dear Sir or Madam,

Regarding the convocation of the Annual General Meeting, we – as the custodian bank – are pleased to confirm the following information, in particular that the below mentioned shares (ISIN AT 0000720008) have been deposited at our bank for the following person / company on record date (20 May 2018, 12:00 midnight CEST):

First name and surname / company name: _____

Date of birth / register and
register number of the company: _____

Street, house number: _____

Postcode, city / registered office: _____

Deposit number; or, if not available,
other identification: _____

Number of no par value shares: _____

ISIN:

AT 0000720008

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____.

(Company name of bank)

Place, date
(not before 21 May 2018)

(Stamp, official company signature by an authorized official)

Sender:
Letterhead of the bank
including company name, address, etc.

Telekom Austria AG,
c/o HV-Veranstaltungsservice GmbH,
Re: Telekom Austria HV,
8242 St. Lorenzen/Wechsel,
Köppel 60, Austria
(Receipt on 25 May 2018,
at the latest)

**Form for Cover Letter for Collective Deposit
Confirmation**

Attention: The **collective deposit confirmation** (including the cover letter) shall refer to **20 May 2018, 12:00 p.m. midnight CEST**, and shall be **received by Telekom Austria AG**

- (i) in text form according to Sec 16 para 2 of the Articles of Association
- per telefax: +43 (0)50 664 9 49040 or
 - per _____ e-mail: hauptversammlung.2018@a1.group
(deposit confirmation by PDF)
- (ii) in written form and duly signed (official company signature)
- by mail or courier to **Telekom Austria AG**, c/o HV-Veranstaltungsservice GmbH, Re: Telekom Austria HV, 8242 St. Lorenzen/Wechsel, Köppel 60, Austria, or
 - via SWIFT as following: SWIFT GIBAATWGGMS, Message Type MT598 (alternatively 599); please indicate in the wording ISIN AT 0000720008
on 25 May 2018 at the latest.

**Annual General Meeting of Telekom Austria AG on 30 May 2018
Collective Deposit Confirmation**

Dear Sir or Madam,

Regarding the convocation of the Annual General Meeting, we are pleased to send you attached a list of deposit confirmations according to Para 10a Stock Corporation Act.

Hereby we – as the custodian bank – are pleased to confirm the following information, in particular that the shares mentioned in the attached list (ISIN AT 0000720008) were deposited at our bank on the record date, which is at the end of the tenth day prior to the General Meeting, accordingly, 20 May 2018, 12:00 midnight CEST.

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____.

Kind regards,

(Company name of bank)

Place, date
(not before 21 May 2018)

(Stamp, official company signature by an authorized official)

Sender:
Letterhead of the bank
including company name, address, etc.

Form for Collective
Deposit Confirmation

**Deposit Confirmation according to Sec 10a Stock Corporation Act for the Annual General Meeting of
Telekom Austria AG on 30 May 2018**

The deposit confirmations refer to the record date, that is the end of the tenth day prior to the General Meeting, thus on 20 May 2018, 12:00 midnight CEST.

No.	Name/company name of the shareholder	Address	Date of birth for physical persons / register and register number for legal persons	Deposit number or, if not available, other identification	Number of no par value shares
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

(Company name of bank)

Place, date
(not before 21 May 2018)

(Stamp, official company signature by an authorized official)