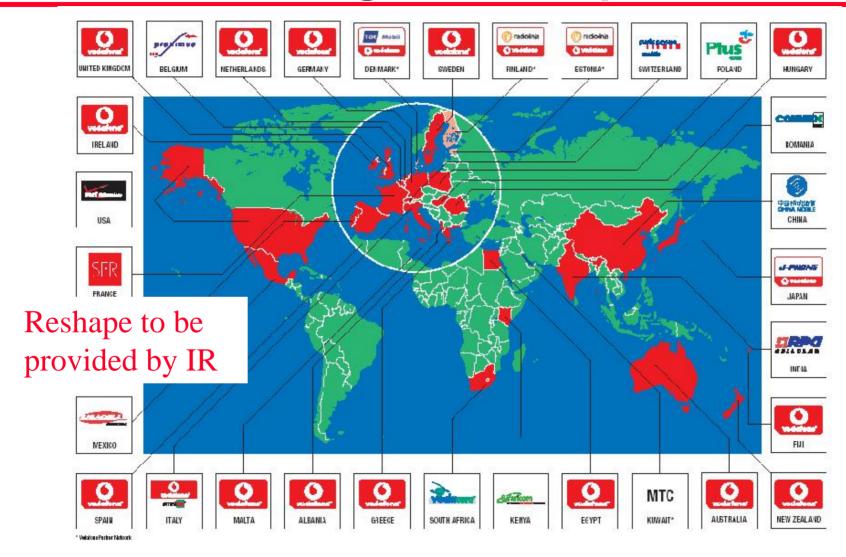
Thomas Geitner Chief Executive Global Products & Services Vodafone

Vodafone: Our Vision

The world's mobile communications leader - enriching customers' lives, helping individuals, businesses and communities to be more connected in a mobile world

Vodafone's global footprint





Global services for global customers

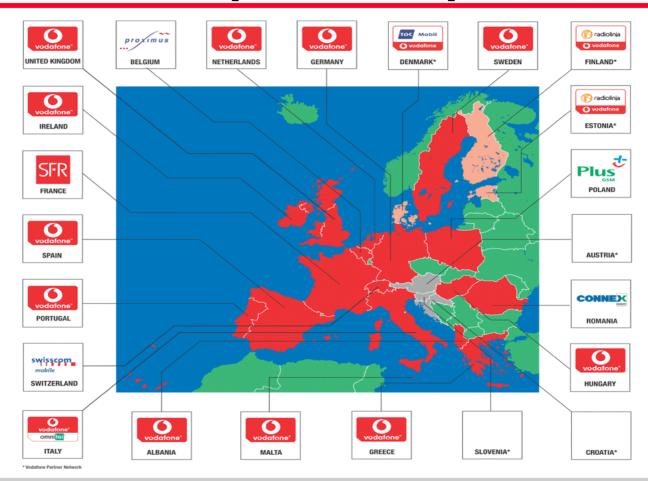
- Access to over 280m customers worldwide
- Financial strength enables intensive investment in new global services
- Data traffic expected to generate 20% of revenue by 2004

Building a world leading mobile brand





European footprint



Potential bridge to further joint development in Central Eastern Europe



mobilkom austria group - the right partner

Optimal fit with geographical footprint

Coverage of "White Spots" in CEE

Innovative product portfolio, sales setup and superior brand image Optimal fit with VOD brand positioning

High quality network and short product time-to-market

Platform for international products

Large customer base with high ARPU and business customer share

Roaming potential for Vodafone operators



Partner Strategy

- Easy to use and seamless access to standard services throughout Europe
- Improved integrated services and larger coverage for international corporate customers
- Dual brand communicates product benefits of Global Products and Services to Vodafone and mobilkom austria, Si.mobil and VIPnet customers
- Transformation of footprint in customer value

